Please use this form if you want the Public Offer Shares to be issued in your name
如　閣下欲以本身名義登記將獲發行的公開發售股份，請使用本表格

Staple your payment here
請將股款緊釘在此

Unless otherwise defined, this Application Form uses the same terms as defined in the prospectus of Silver Tide Holdings Limited (the "**Company**") dated 18 June 2019 (the "**Prospectus**"). 除另有界定者外，本申請表格所用詞彙及措辭應與銀濤控股有限公司(「**本公司**」)於二零一九年六月十八日刊發的招股章程(「**招股章程**」)所界定者具相同涵義。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Public Offer Shares in any jurisdiction other than Hong Kong. The Public Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act. 本申請表格及招股章程概不構成在香港以外任何司法權區要約出售或游說要約購買任何公開發售股份。若無根據美國證券法登記或豁免登記，公開發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. 在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內概不得發送或派發或複製(不論方式，也不論全部或部分)本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the paragraph headed "Documents delivered to the Registrar of Companies in Hong Kong" in Appendix VI to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"), Hong Kong Securities Clearing Company Limited ("**HKSCC**"), the Securities and Futures Commission (the "**SFC**") and the Registrar of Companies in Hong Kong take no responsibility for the contents of these documents. 招股章程、所有相關申請表格及招股章程附錄六「送呈香港公司註冊處處長文件」一段所述其他文件之副本已遵照香港法例第32章《公司(清盤及雜項條文)條例》第342C條的規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「**聯交所**」)、香港中央結算有限公司(「**香港結算**」)、證券及期貨事務監察委員會(「**證監會**」)及香港公司註冊處處長對此等文件的內容概不負責。

Silver Tide Holdings Limited
銀濤控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

Stock code : 1943
股份代號 : 1943
Maximum Offer Price : HK$0.54 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
最高發售價 : 每股發售股份0.54港元，另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元悉數繳足及可予退還)

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures. 招股章程尚有關於申請手續的其他資料，本申請表格應與招股章程一併閱讀。

Application Form 申請表格

To : Silver Tide Holdings Limited
The Sole Sponsor
The Sole Bookrunner
The Sole Lead Manager
The Public Offer Underwriter

致：銀濤控股有限公司
獨家保薦人
獨家賬簿管理人
獨家牽頭經辦人
公開發售包銷商

Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the section headed "Effect of completing and submitting this Application Form" of this Application Form.

申請人聲明

本人／吾等同意本申請表格及招股章程的條款及條件以及申請手續。請參閱本申請表格「填交本申請表格的效用」一節。

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of the section headed "Effect of completing and submitting this Application Form".

警告：任何人士只限作出一次為其利益而進行的認購申請。請參閱「填交本申請表格的效用」一節最後四點。

Please use this form if you want the Public Offer Shares to be issued in your name
如　閣下欲以本身名義登記將獲發行的公開發售股份，請使用本表格

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署)：

....

Date: 日期： ..../................/................
D 日　　M 月　　Y 年

Number of Public Offer Shares applied for (not more than 12,500,000 Shares) 申請公開發售股份數目(不超過12,500,000股股份)

Total amount 總額

HK$　　　　港元

For Broker use 此欄供經紀填寫	Lodged by 遞交申請的經紀
Broker No. 經紀號碼	Broker's Chop 經紀印章

Cheque/banker's cashier order number
支票╱銀行本票號碼

Name of bank on which cheque/banker's cashier order is drawn (see "How to make your application" section)
兌現支票╱銀行本票的銀行名稱(見「申請手續」一節)

Name in English (in BLOCK letters) 英文姓名╱名稱(正楷)

Family name or company name 姓氏或公司名稱　　Forename(s) 名字

Name in Chinese 中文姓名╱名稱

Family name or company name 姓氏或公司名稱　　Forename(s) 名字

Occupation in English 職業(以英文填寫)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.* (Please delete as appropriate) 香港身份證號碼╱護照號碼╱香港商業登記號碼*(請刪除不適用者)

Names of all other joint applicants in English (if any, in BLOCK letters) 所有其他聯名申請人的英文姓名╱名稱(如有，正楷)

(1)
(2)
(3)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants* (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼╱護照號碼╱香港商業登記號碼*(請刪除不適用者)

(1)
(2)
(3)

Hong Kong address in English and telephone no. (joint applicants should give the address and the telephone number of the first-named applicant only) 香港地址(以英文填寫)及電話號碼(聯名申請人只須填寫排名首位申請人的地址及電話號碼)

Telephone No. 電話號碼

For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner. 代名人注意：　閣下若不填寫本節，是項認購申請將視作為本身利益提出。請就每名(聯名)實益擁有人提供一個賬戶號碼或識別編碼。

ADDRESS LABEL 地址標貼 (Your **name(s)** and **address** in Hong Kong in **BLOCK** letters 請用**正楷**填寫　閣下**姓名╱名稱及香港地址**)

For Internal Use
此欄供內部使用

* (1) An individual must provide his Hong Kong Identity Card number or, if he does not hold a Hong Kong Identity Card, his passport number. A body corporate must provide its Hong Kong Business Registration number. Each joint applicant must provide its or his relevant number. The Hong Kong Identity Card number(s)/passport number(s)/Hong Kong Business Registration number(s) will be transferred to a third party for checking the Application Form's validity.
個別人士須填寫其香港身份證號碼或(如非香港身份證持有人)護照號碼。法人團體須填寫其香港商業登記號碼。每名聯名申請人均須提供其相關號碼。該等香港身份證號碼╱護照號碼╱香港商業登記號碼將轉交第三方以核實申請表格的有效性。

(2) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the firstnamed applicant may be printed on your refund cheque (if any). Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque.
退款支票(如有)上或會印有　閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼╱護照號碼的一部分。銀行兑現退款支票前或會要求查證　閣下的香港身份證號碼╱護照號碼。

(3) If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your benefit.
倘若申請由一家非上市公司提出，而：
- 該公司主要從事證券買賣業務；及
- 閣下對該公司可行使法定控制權，

是項申請將視作為　閣下的利益提出。

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Please use this form if you want the Public Offer Shares to be issued in your name

How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 5,000 Public Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Public Offer Shares applied for	Amount payable on application HK$	No. of Public Offer Shares applied for	Amount payable on application HK$	No. of Public Offer Shares applied for	Amount payable on application HK$
5,000	2,727.21	125,000	68,180.20	1,750,000	954,522.77
10,000	5,454.42	150,000	81,816.24	2,000,000	1,090,883.16
15,000	8,181.63	175,000	95,452.28	2,250,000	1,227,243.56
20,000	10,908.83	200,000	109,088.32	2,500,000	1,363,603.95
25,000	13,636.04	225,000	122,724.36	3,750,000	2,045,405.93
30,000	16,363.25	250,000	136,360.40	5,000,000	2,727,207.90
35,000	19,090.46	375,000	204,540.60	6,250,000	3,409,009.88
40,000	21,817.66	500,000	272,720.79	7,500,000	4,090,811.85
45,000	24,544.88	750,000	409,081.19	10,000,000	5,454,415.80
50,000	27,272.08	1,000,000	545,441.58	12,500,000*	6,818,019.75
75,000	40,908.12	1,250,000	681,801.98		
100,000	54,544.16	1,500,000	818,162.37		

* *Maximum number of Public Offer Shares you may apply for*

2. Complete the form in English in BLOCK letters and sign it. Only written signatures will be accepted (and not by way of personal chop).

3. Staple your cheque or banker's cashier order to the form. Each application for the Public Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

<table>
<tr><th>The cheque must:</th><th>Banker's cashier order must:</th></tr>
<tr><td colspan="2">• be in Hong Kong dollars;
• not be post-dated;
• be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED – SILVER TIDE HOLDINGS PUBLIC OFFER";
• be crossed "Account Payee Only";</td></tr>
<tr><td>• be drawn on your Hong Kong dollar bank account in Hong Kong; and
• show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name.</td><td>• be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.</td></tr>
</table>

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of the receiving bank:

Bank of China (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island	Gilman Street Branch	136 Des Voeux Road Central, Hong Kong
Kowloon	Tsim Sha Tsui East Branch	Shop 3, LG/F, Hilton Towers, 96 Granville Road, Tsim Sha Tsui East, Kowloon
New Territories	Texaco Road Branch	Shop A112, East Asia Gardens, 36 Texaco Road, Tsuen Wan, New Territories

5. Your Application Form can be lodged at these times:

Tuesday, 18 June 2019	–	9:00 a.m. to 5:00 p.m.
Wednesday, 19 June 2019	–	9:00 a.m. to 5:00 p.m.
Thursday, 20 June 2019	–	9:00 a.m. to 5:00 p.m.
Friday, 21 June 2019	–	9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Friday, 21 June 2019. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions, as described in "9. Effect of bad weather on the opening of the application lists" under the section headed "How to Apply for the Public Offer Shares" of the Prospectus.

申請手續

1. 使用下表計算　閣下應付的款項。　閣下申請認購的股數須至少為5,000股公開發售股份，並為下表所列的其中一個數目，否則恕不受理。

可供申請認購股份數目及應繳款項					
申請認購的公開發售股份數目	申請時應繳款項港元	申請認購的公開發售股份數目	申請時應繳款項港元	申請認購的公開發售股份數目	申請時應繳款項港元
5,000	2,727.21	125,000	68,180.20	1,750,000	954,522.77
10,000	5,454.42	150,000	81,816.24	2,000,000	1,090,883.16
15,000	8,181.63	175,000	95,452.28	2,250,000	1,227,243.56
20,000	10,908.83	200,000	109,088.32	2,500,000	1,363,603.95
25,000	13,636.04	225,000	122,724.36	3,750,000	2,045,405.93
30,000	16,363.25	250,000	136,360.40	5,000,000	2,727,207.90
35,000	19,090.46	375,000	204,540.60	6,250,000	3,409,009.88
40,000	21,817.66	500,000	272,720.79	7,500,000	4,090,811.85
45,000	24,544.88	750,000	409,081.19	10,000,000	5,454,415.80
50,000	27,272.08	1,000,000	545,441.58	12,500,000*	6,818,019.75
75,000	40,908.12	1,250,000	681,801.98		
100,000	54,544.16	1,500,000	818,162.37		

*　*閣下可申請認購的公開發售股份最高數目*

2. 以英文正楷填妥表格及簽署。只接納親筆簽名(不得以個人印章代替)。

3. 閣下須將支票或銀行本票釘於表格上。每份公開發售股份申請須附一張獨立開出支票或一張獨立開出銀行本票。支票或銀行本票必須符合以下所有規定，否則　閣下的認購申請將不獲接納：

<table>
<tr><th>支票必須：</th><th>銀行本票必須：</th></tr>
<tr><td colspan="2">• 為港元；
• 不得為期票；
• 註明抬頭人為「中國銀行(香港)代理人有限公司－銀濤控股公開發售」；
• 劃線註明「只准入抬頭人賬戶」；</td></tr>
<tr><td>• 從　閣下在香港的港元銀行賬戶中開出；及
• 顯示　閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權的人士在支票背書。賬戶名稱必須與　閣下姓名／名稱相同。如屬聯名申請，賬戶名稱必須與排名首位申請人的姓名／名稱相同。</td><td>• 須由香港持牌銀行開出，並由有關銀行授權的人士在銀行本票背面簽署核證　閣下姓名／名稱。銀行本票所示姓名／名稱須與　閣下姓名／名稱相同。如屬聯名申請，銀行本票背面所示姓名／名稱必須與排名首位申請人的姓名／名稱相同。</td></tr>
</table>

4. 請撕下申請表格，對摺一次，然後將填妥的申請表格（連同隨附的支票或銀行本票）投入收款銀行下列任何一家分行的收集箱：

中國銀行（香港）有限公司

地區	分行名稱	地址
香港島	機利文街分行	香港德輔道中136號
九龍	尖沙咀東分行	九龍尖沙咀東加連威老道96號希爾頓大廈低層地下3號舖
新界	德士古道分行	新界荃灣德士古道36號東亞花園A112號舖

5. 閣下可於下列時間遞交申請表格：

二零一九年六月十八日（星期二） － 上午九時正至下午五時正
二零一九年六月十九日（星期三） － 上午九時正至下午五時正
二零一九年六月二十日（星期四） － 上午九時正至下午五時正
二零一九年六月二十一日（星期五） － 上午九時正至中午十二時正

6. 截止遞交申請的時間為二零一九年六月二十一日（星期五）中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請，唯一會影響此時間的變化因素為當日的天氣情況（詳見招股章程「如何申請公開發售股份」一節「9. 惡劣天氣對開始辦理申請登記的影響」）。

Silver Tide Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Conditions of your application

A. Who can apply

1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the individual member's names.
3. The number of joint applicants may not exceed four.
4. If you are a body corporate, the application must be signed by a duly authorised officer, who must state his representative capacity, and stamped with your corporation's chop.
5. You must be outside the United States, not be a United States Person (as defined in Regulation S under the U.S. Securities Act) and not be a legal or natural person of the PRC.
6. Unless permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you:
   - are an existing beneficial owner of Shares in the Company and/or any of its subsidiaries;
   - are a director or chief executive officer of the Company and/or any of its subsidiaries;
   - are a connected person (as defined in the Listing Rules) of the Company or will become a connected person of the Company immediately upon completion of the Share Offer;
   - are an associate (as defined in the Listing Rules) of any of the above; or
   - have been allocated or have applied for any Placing Shares or otherwise participated in the Placing.

B. If you are a nominee

You, as a nominee, may make more than one application for the Public Offer Shares by: (i) giving **electronic instructions** to HKSCC via Central Clearing and Settlement System ("**CCASS**") (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- **undertake** to execute all relevant documents and instruct and authorise the Company, the Sole Sponsor, the Sole Bookrunner and/or the Sole Lead Manager (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Public Offer Shares allocated to you in your name as required by the Articles of Association of the Company;
- **agree** to comply with the Companies Law, the Companies Ordinance, the Companies (Winding Up and Miscellaneous Provisions) Ordinance and the Memorandum and Articles of Association of the Company;
- **confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- **confirm** that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
- **confirm** that you are aware of the restrictions on the Share Offer in the Prospectus;
- **agree** that none of the Company, the Sole Sponsor, the Sole Bookrunner, the Sole Lead Manager, the Underwriter, their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Share Offer is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- **undertake and confirm** that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any of the Offer Shares under the Placing nor participated in the Placing;
- **agree** to disclose to the Company, the Hong Kong Branch Share Registrar, the receiving bank, the Sole Sponsor, the Sole Bookrunner, the Sole Lead Manager, the Underwriter and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong apply to your application, **agree and warrant** that you have complied with all such laws and none of the Company, the Sole Sponsor, the Sole Bookrunner, the Sole Lead Manager, the Underwriter nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- **agree** that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- **agree** that your application will be governed by the laws of Hong Kong;
- **represent, warrant and undertake** that (i) you understand that the Public Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Public Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h) (3) of Rule 902 of Regulation S;
- **warrant** that the information you have provided is true and accurate;
- **agree** to accept the Public Offer Shares applied for, or any lesser number allocated to you under the application;
- **authorise** the Company to place your name(s) on the Company's register of members as the holder(s) of any Public Offer Shares allocated to you, and the Company and/or its agents to send any share certificate(s) and/or any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you have chosen to collect the share certificate(s) and/or refund cheque(s) in person;
- **declare and represent** that this is the only application made and the only application intended by me/us to be made to benefit me/us or the person for whose benefit I am/we are applying;
- **understand** that the Company, the Directors, the Sole Sponsor, the Sole Bookrunner and the Sole Lead Manager will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Public Offer Shares to you and that you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) **warrant** that no other application has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving electronic application instructions to HKSCC by you or by any one as your agent or by any other person; and
- (if you are making the application as an agent for the benefit of another person) **warrant** that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and (ii) you have due authority to sign the Application Form or give **electronic application instructions** on behalf of that other person as their agent.

D. Power of attorney

If your application is made through an authorised attorney, the Company, the Sole Bookrunner, the Sole Lead Manager and their respective agents and nominees may accept or reject your application at their discretion, and on any conditions they think fit, including evidence of the attorney's authority.

Determination of Offer Price and Allocation of Public Offer Shares

The Offer Price is expected to be fixed on or around Friday, 21 June 2019. Applicants are required to pay the maximum Offer Price of HK$0.54 for each Public Offer Share together with 1.0% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee. If the Offer Price is not agreed between the Company and the Sole Bookrunner (for itself and on behalf of the Underwriter) on or before Monday, 24 June 2019, the Share Offer will not proceed and will lapse.

Applications for Public Offer Shares will not be processed and no allotment of any Public Offer Shares will be made until the application lists close.

The Company expects to announce the final Offer Price, the level of indication of interest in the Placing, the level of applications in the Public Offer, the basis of allocation and the results of applications of the Public Offer on Thursday, 27 June 2019 on the website of the Stock Exchange at **www.hkexnews.hk** and the website of the Company at **www.silvertide.hk** Results of allocations in the Public Offer, and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer (where applicable) will be available on the above websites.

The allocation of Offer Shares between the Public Offer and the Placing is subject to reallocation as described in the paragraph headed "Structure and Conditions of the Share Offer — Re-allocation of the Offer Shares between Placing and Public Offer" in the Prospectus. The Sole Bookrunner may reallocate the Offer Shares from the Placing to the Public Offer to satisfy valid applications under the Public Offer. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Public Offer following such reallocation shall be not more than double the initial allocation to the Public Offer (i.e. 50,000,000 Offer Shares); and the final Offer Price shall be fixed at the low end of the indicated Offer Price range stated in the Prospectus (that is HK$0.50 per Offer Share).

If your application for Public Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 or more Public Offer Shares and have provided all information required by your Application Form, you may collect your share certificate(s) and/or refund cheque(s) in person from Boardroom Share Registrars (HK) Limited, at 2103B, 21st Floor, 148 Electric Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 27 June 2019, or such other date as announced by the Company.

If you are an individual who is eligible for personal collection, you must not authorise any other person to collect for you. If you are a corporate applicant which is eligible for personal collection, your authorised representative must bear a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to Boardroom Share Registrars (HK) Limited.

If you do not collect your refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address as specified in this Application Form by ordinary post at your own risk.

If you apply for less than 1,000,000 Public Offer Shares, your refund cheque(s) and/or share certificate(s) will be sent to the address on this Application Form on Thursday, 27 June 2019, by ordinary post and at your own risk.

No receipt will be issued for application money paid. The Company will not issue temporary documents of title.

Refund of your money

If you do not receive any Public Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies or the appropriate portion thereof (including the related 1.0% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest.

If the Offer Price is less than the maximum Offer Price, the Company will refund to you the surplus application monies (including the related 1.0% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest.

The refund procedures are stated in "13. Despatch/Collection of share certificates and refund monies" under the section headed "How to Apply for the Public Offer Shares" of the Prospectus.

Application by HKSCC Nominees Limited ("HKSCC Nominees")

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Public Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail.

Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- "Applicants' declaration" on the first page;
- "Warning" on the first page;
- "If you are a nominee";
- All representations and warranties under the "Effect of completing and submitting this Application Form" section, except the first one regarding registration of Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Public Offer Shares;
- "If your application for Public Offer Shares is successful (in whole or in part)"; and
- "Refund of your money".

The following paragraphs under the section headed "How to Apply for the Public Offer Shares" of the Prospectus are inapplicable where this form is signed by HKSCC Nominees:

- "7. How many applications can you make"; and
- "11. Circumstances in which you will not be allotted Offer Shares".

Effect of the information you give to Boardroom Share Registrars (HK) Limited

Boardroom Share Registrars (HK) Limited and its related bodies' corporate, directors, officers, employees and agents ("**Representatives**") expressly disclaim and exclude to the maximum extent permitted by law any liability for any loss or damage suffered or incurred by the applicant or any other person or entity however caused relating in any way to, or connected with, any information provided by or on behalf of the applicant on or in connection with this document or any services provided hereunder, or any other written or oral communication provided by or on behalf of the applicant in connection with this document or any services provided hereunder. This includes, without limitation, any errors or omissions in such information however caused, or the Representatives or any other person or entity placing any reliance on such information or any documentation, image, recording or reproduction of such information, or its accuracy, completeness, currency or reliability.

銀濤控股有限公司

(於開曼群島註冊成立的有限公司)

股份發售

申請條件

甲、 可提出申請的人士

1. 閣下及　閣下為其利益提出申請的任何人士必須年滿18歲並有香港地址。
2. 如　閣下為商號，申請須以個別成員名義提出。
3. 聯名申請人不得超過四名。
4. 如　閣下為法人團體，申請須經獲正式授權人員簽署，並註明其所屬代表身份及蓋上公司印鑑。
5. 閣下必須身處美國境外，並非美國人士(定義見美國證券法S規例)，亦非中國法人或自然人。
6. 除上市規則批准外，下列人士概不得申請認購任何公開發售股份：
   - 本公司及／或其任何附屬公司股份的現有實益擁有人；
   - 本公司及／或其任何附屬公司的董事或最高行政人員；
   - 本公司關連人士(定義見上市規則)或緊隨股份發售完成後將成為本公司關連人士的人士；
   - 上述任何人士的聯繫人(定義見上市規則)；或
   - 已獲分配或已申請認購任何配售股份或以其他方式參與配售的人士。

乙、 如　閣下為代名人

閣下作為代名人可提出超過一次公開發售股份申請，方法是：(i)透過中央結算及交收系統(「**中央結算系統**」)向香港結算發出**電子認購指示**(如　閣下為中央結算系統參與者)；或(ii)使用**白色**或**黃色**申請表格，以自身名義代表不同的實益擁有人提交超過一份申請。

丙、 填交本申請表格的效用

閣下填妥並遞交本申請表格，即表示　閣下(如屬聯名申請人，即各人共同及個別)代表　閣下本身，或作為　閣下代其行事的每位人士的代理或代名人：

- **承諾**簽立所有相關文件，並指示及授權本公司、獨家保薦人、作為本公司代理的獨家賬簿管理人及／或獨家牽頭經辦人(或其代理或代名人)，代表　閣下簽立所有相關文件，並按照本公司組織章程細則的規定代表　閣下辦理一切必要事宜以將　閣下獲分配的任何公開發售股份以　閣下名義登記；
- **同意**遵守公司法、公司條例、公司(清盤及雜項條文)條例及本公司組織章程大綱及細則；
- **確認**　閣下已細閱招股章程及本申請表格所載的條款及條件以及申請程序，並同意受其約束；
- **確認**　閣下已接獲及細閱招股章程，提出申請時也僅依據招股章程載列的資料及陳述，而除招股章程任何補充文件所載者外，不會依賴任何其他資料或陳述；
- **確認**　閣下知悉招股章程內有關股份發售的限制；
- **同意**本公司、獨家保薦人、獨家賬簿管理人、獨家牽頭經辦人、包銷商、彼等各自的董事、高級職員、僱員、合夥人、代理、顧問或參與股份發售的任何其他人士現時及日後均毋須對並非載於招股章程(及其任何補充文件)的任何資料及陳述負責；
- **承諾及確認**　閣下或　閣下為其利益提出申請的人士並無申請或接納或表示有意認購，亦不會申請或接納或表示有意根據配售認購任何發售股份，也沒有參與配售；
- **同意**在本公司、香港股份過戶登記分處、收款銀行、獨家保薦人、獨家賬簿管理人、獨家牽頭經辦人、包銷商及／或彼等各自的顧問及代理提出要求時，向彼等披露其所要求提供有關　閣下及　閣下為其利益提出申請的人士的任何個人資料；
- 如香港境外任何地方的法例適用於　閣下的申請，則**同意及保證**　閣下已遵守所有有關法例，且本公司、獨家保薦人、獨家賬簿管理人、獨家牽頭經辦人、包銷商和彼等各自任何高級職員或顧問概不會因接納　閣下的購買要約，或　閣下根據招股章程及本申請表格所載的條款及條件應有的權利及責任所引致的任何行動，而違反香港境外的任何法例；
- **同意**　閣下的申請一經接納，即不得因無意的失實陳述而撤銷；
- **同意**　閣下的申請受香港法例管轄；
- **聲明、保證及承諾**：(i)　閣下明白公開發售股份不曾亦不會根據美國證券法登記；及(ii)　閣下及　閣下為其利益申請公開發售股份的任何人士均身處美國境外(定義見S規例)，或屬S規例第902條第(h)(3)段所述的人士；
- **保證**　閣下提供的資料真實及準確；
- **同意**接納所申請數目或根據申請分配予　閣下但任何數目較少的公開發售股份；
- **授權**本公司將　閣下的姓名／名稱列入本公司股東名冊，作為　閣下獲分配的任何公開發售股份的持有人，並授權本公司及／或其代理以普通郵遞方式按申請所示地址向　閣下或聯名申請的排名首位申請人寄發任何股票及／或退款支票，郵誤風險由　閣下承擔，惟　閣下已選擇親身領取股票及／或退款支票則除外；
- **聲明及表示**此乃本人／吾等為本身或本人／吾等為其利益提出申請的人士所提出及擬提出的唯一申請；
- **明白**本公司、董事、獨家保薦人、獨家賬簿管理人及獨家牽頭經辦人將依據　閣下的聲明及陳述而決定是否向　閣下配發任何公開發售股份，　閣下如作出虛假聲明，可能會被檢控；
- (如本申請為　閣下本身的利益提出)**保證**作為　閣下代理的任何人士或任何其他人士不曾亦不會為　閣下的利益以**白色**或**黃色**申請表格或向香港結算發出電子認購指示而提出其他申請；及
- (如　閣下作為代理為另一人士的利益提出申請)**保證**(i)　閣下(作為代理或為該人士利益)或該人士或任何其他作為該人士代理的人士不曾亦不會以**白色**或**黃色**申請表格或向香港結算發出**電子認購指示**而提出其他申請；及(ii)　閣下獲正式授權作為該人士的代理代為簽署申請表格或發出**電子認購指示**。

丁、 授權書

如　閣下透過授權代理人提出申請，本公司、獨家賬簿管理人、獨家牽頭經辦人及彼等各自的代理及代名人可按其認為合適的任何條件(包括出示代理人獲授權證明)酌情接納或拒絕　閣下的申請。

釐定發售價及公開發售股份的分配

預期發售價於二零一九年六月二十一日(星期五)或前後釐定。申請人須繳付每股公開發售股份0.54港元的最高發售價，另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。倘若本公司與獨家賬簿管理人(為其本身及代表包銷商)並無於二零一九年六月二十四日(星期一)或之前協定發售價，股份發售將不會進行，並將告失效。

截止登記認購申請前，概不處理公開發售股份的申請，亦不會配發任何公開發售股份。

本公司預期於二零一九年六月二十七日(星期四)在聯交所網站(**www.hkexnews.hk**)及本公司網站(**www.silvertide.hk**)公佈最終發售價、配售踴躍程度、公開發售的申請水平、公開發售分配基準及申請認購結果。公開發售的分配結果以及公開發售項下獲接納申請人的香港身份證／護照／香港商業登記號碼(如適用)亦同於上述網站公佈。

公開發售及配售之間的發售股份分配可按招股章程「股份發售架構及條件 — 於配售與公開發售之間重新分配發售股份」一段所列作出調整。獨家賬簿管理人或會將發售股份從配售重新分配至公開發售，以應付公開發售的有效申請。根據聯交所發表的指引信(HKEX-GL91-18)，倘上述重新分配並非根據上市規則第18項應用指引而作出，則於該重新分配後可能重新分配至公開發售的發售股份總數最多不得超過向公開發售所作的最初分配的兩倍(即50,000,000股發售股份)；及最終發售價將定為招股章程所述指示性發售價範圍的下限(即每股發售股份0.50港元)。

如　閣下成功申請認購公開發售股份(全部或部分)

如　閣下申請認購1,000,000股或以上公開發售股份，並已提供申請表格規定的所有資料，　閣下可於二零一九年六月二十七日(星期四)或本公司公佈的其他日期上午九時正至下午一時正，親臨寶德隆證券登記有限公司(地址為香港北角電氣道148號21樓2103B室)領取　閣下的股票及／或退款支票。

如　閣下為個人申請人並合資格親身領取，　閣下不得授權任何其他人士代領。如　閣下為公司申請人並合資格派人領取，　閣下的授權代表須攜同蓋上公司印鑑的授權書領取。個人申請人及授權代表領取時須出示寶德隆證券登記有限公司接納的身份證明文件。

如　閣下並無在指定領取時間內親身領取退款支票及／或股票，有關退款支票及／或股票將盡早以普通郵遞方式寄往本申請表格所示地址，郵誤風險由　閣下承擔。

如　閣下申請認購少於1,000,000股公開發售股份，　閣下的退款支票及／或股票將於二零一九年六月二十七日(星期四)以普通郵遞方式寄往本申請表格所示地址，郵誤風險由　閣下承擔。

本公司不會就申請時繳付的款項發出收據，亦不會發出臨時所有權文件。

退款

若　閣下不獲分配任何公開發售股份或申請僅部分獲接納，本公司將不計利息退回　閣下的申請股款或其中適當部分(包括相關的1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。

倘發售價低於最高發售價，本公司將不計利息向　閣下退回多繳申請股款(包括相關的1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。

有關退款程序載於招股章程「如何申請公開發售股份」一節「13.發送／領取股票及退回股款」內。

香港中央結算(代理人)有限公司(「香港結算代理人」)提出的申請

如本申請表格由香港結算代理人代表發出電子認購指示申請公開發售股份的人士簽署，本申請表格與招股章程不符的條文將不適用，且以招股章程所述者為準。

在不限制此段一般應用的前提下，本申請表格的以下部分在香港結算代理人作簽署人的情況下並不適用：

- 第一頁的「申請人聲明」；
- 第一頁的「警告」；
- 「如　閣下為代名人」；
- 「填交本申請表格的效用」一節的所有陳述及保證，惟首項有關以申請人名義登記公開發售股份及簽署文件使申請人登記成為公開發售股份持有人的承諾除外；
- 「如　閣下成功申請認購公開發售股份(全部或部分)」；及
- 「退款」。

招股章程「如何申請公開發售股份」一節的以下段落在香港結算代理人作簽署人的情況下並不適用：

- 「7.閣下可提交的申請數目」；及
- 「11.閣下不獲配發發售股份的情況」。

閣下提供給寶德隆證券登記有限公司的資料的影響

寶德隆證券登記有限公司和其有關連的法人團體、董事、高級人員、僱員及代理人(「**代表**」)在法律所容許的最大限度內明確卸棄及免除在任何方面與申請人或代表申請人在此文件提供的或與此文件或在此文件下提供的任何服務相關的任何資料，或任何申請人或代表申請人提供與此文件或在此文件下提供的任何服務相關的任何其他書面或口頭通訊，有關或相關由申請人或任何其他人士或實體所遭受或招致不論如何造成的任何損失或損害的任何法律責任。此包括，但不限於，該等資料中不論如何造成的任何錯誤或遺漏，或代表或任何其他人士或實體對該等資料或任何該等資料的文件記錄、影像、記錄或複製品作出的任何依據，或其準確性、完整性、合時性或可靠性。

Please use this form if you want the Public Offer Shares to be issued in your name

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Public Offer Shares, of the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "**Ordinance**").

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the securities holders may be held and processed for the following purposes:

- processing your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Public Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities' holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities' holders of the Company;
- verifying securities holders' identities;
- establishing benefit entitlements of securities' holders of the Company, such as dividends, rights issues, bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to securities' holders and/or regulators and/or any other purposes to which the securities' holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Branch Share Registrar relating to the securities holders will be kept confidential but the Company and its Hong Kong Branch Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose or transfer (whether within or outside Hong Kong) the personal data to any of the following:

- the Company's appointed agents such as financial advisers, receiving banks and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Branch Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities' holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. Retention of personal data

The Company and its Hong Kong Branch Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Branch Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to the Company, at its registered address disclosed under the section headed "Corporate Information" of the Prospectus or as notified from time to time, for the attention of the company secretary, or the Company's Hong Kong Branch Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

個人資料

個人資料收集聲明

此項個人資料收集聲明是向公開發售股份的申請人和持有人說明有關本公司及其香港股份過戶登記分處有關個人資料和香港法例第486章《個人資料(私隱)條例》(「**條例**」)方面的政策和措施。

1. 收集　閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港股份過戶登記分處的服務時，必須向本公司或其代理人及香港股份過戶登記分處提供準確個人資料。

未能提供所要求的資料可能導致　閣下申請證券被拒或延遲，或本公司或其香港股份過戶登記分處無法進行過戶或提供服務。此舉也可能妨礙或延遲登記或轉讓　閣下成功申請的公開發售股份及╱或寄發　閣下應得的股票及╱或退款支票。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港股份過戶登記分處。

2. 用途

證券持有人的個人資料可作以下用途持有及處理：

- 處理　閣下的申請及退款支票(如適用)、核實是否符合本申請表格及招股章程載列的條款和申請程序以及公佈公開發售股份的分配結果；
- 遵守香港及其他地區的適用法律及法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、供股、紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據和股東資料；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關用途及╱或使本公司及香港股份過戶登記分處能履行對證券持有人及╱或監管機構承擔的責任及╱或證券持有人不時同意的任何其他用途。

3. 轉交個人資料

本公司及其香港股份過戶登記分處所持有關證券持有人的個人資料將會保密，但本公司及其香港股份過戶登記分處可以在為作上述任何用途之必要情況下，向下列任何人士披露或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任的代理人，例如財務顧問、收款銀行和海外股份過戶登記總處；
- (如證券申請人要求將證券存入中央結算系統)香港結算或香港結算代理人；其將會就中央結算系統的運作使用有關個人資料；
- 向本公司或香港股份過戶登記分處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定監管機關或政府部門或法例、規則或法規規定的其他人士；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

4. 個人資料的保留

本公司及其香港股份過戶登記分處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

5. 查閱和更正個人資料

證券持有人有權確定本公司或香港股份過戶登記分處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。本公司和香港股份過戶登記分處有權就處理任何查閱資料的要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址向公司秘書或本公司的香港股份過戶登記分處屬下的個人資料私隱事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。

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